<u>Control Number</u> <u>Title of Prob/Requirements</u>

001004 SUBPART NUMBERING

**Submitter:** THOMAS SHAW

SI Recommendation

Implementing this request would impact the master text for all three Agencies, and would require significant software changes.

**Additional Notes** 

Control Number Title of Prob/Requirements

02-019 AUTOMATIC GENERATION OF REFERENCE ARTICLE FOR

JOBS

**Submitter:** CHERYL FITZ-SIMON

SI Recommendation

We recommend this feature is implemented for the processing of jobs. It would simplify this process considerably for our users and save a lot of support time for the Technical

Support Desk.

**Additional Notes** 

Control Number Title of Prob/Requirements

02-020 PRINTING REPORT NOT SELECTED

**Submitter:** JOE LOONEY

SI Recommendation

This would be a good enhancement to implement. The users should not be forced to get reports when none has been selected.

**Additional Notes** 

7/26/02, 10:14:26 AM - FITZSCL - There are several approved 1620s that should be worked in conjunction with this enhancement, all having to do with report changes.

991013; 001008; 001023and 01-035.

**Explanation of Problem/Requirement** 

Many Architects doing work for the private sector (and in compliance with CSI's Section Format and Page Format) choose to number the Sub-Parts differently from what is currently allowed in SI. Instead of beginning their numbering with Part 1, and following with Subpart 1.1, and then with Subpart 1.2., they number utilizing Part 1, then Subpart 1.A, and following with Subpart 1.B. Our firm is wanting to use SI, but about 90% of our architectural clients don't use the numbering system as SI is currently configured.

See Continuation On Page 2.

**Board Comments** 

Pending Analysis by Development Team.

Presented once again a the November 21, 2002 board meeting. Board changed 1620 status to accepted.

**Submitter's Recommendation** 

**Explanation of Problem/Requirement** 

Currently the process to Generate New Reference Articles in Section, is only available in Masters. In order to do this on a Job using the UFGSREF Master is confusing and time consuming to the users.

**Board Comments** 

Deferred for further consideration

**Submitter's Recommendation** 

Make the Processing feature to Generate New Reference Article in Sections available for Jobs as well as Masters.

**Explanation of Problem/Requirement** 

When Processing & Printing a job with the reconciliation process and no reports have been selected in the print dialog box, the Verification Reports are printed anyway.

**Board Comments** 

A report should be generated to let the user decided weither or not they would like to make the necessary corrections.

**Submitter's Recommendation** 

If no reports are selected, then don't print them. It's OK to generate the report if necessary, but since they have a different file extension, have the software only print the .prn files.

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: ACCEPTED

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: DEFERRED

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: ACCEPTED

Printed: Mar 26, 2003 at 8:19:58AM Page 1 of 12

Control Number Title of Prob/Requirements

02-021 SCREEN REFRESH TOGGLING REVISIONS

**Submitter:** JOE LOONEY

SI Recommendation

We recommend a study to see if we can enhance the refreshing of the screen.

**Additional Notes** 

**Explanation of Problem/Requirement** 

When turning revisions off and on, the screen refreshes OK, but the text where the cursor was located and the cursor are repositioned to the bottom of the screen. This is annoying to try to follow what happens.

**Board Comments** 

New editor should drastically improve this minor inconvience.

**Submitter's Recommendation** 

Keep the line of text at the top of the screen as close as possible to the top of the screen when refreshing after toggling revisions. Unless the cursor is on the redlined text, keep the cursor on the same text, or at least in the same relative position on the screen.

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: REJECTED

Control Number Title of Prob/Requirements

02-022 TOO MANY CONFIRMATIONS DELETING SECTION

**Submitter:** JOE LOONEY

SI Recommendation

We recommend adding an option box to show "Do not display this dialog box again," and then add a check box under the options to re-instate the confirmation.

**Additional Notes** 

**Explanation of Problem/Requirement** 

When a section is selected in the SI-explorer window and delete section is selected, it not only asked the user to confirm that the section is to be deleted (this is good), but then it tells you it has been deleted. The user then has to click on OK and wait for the list to refresh. I don't understand the value of the confirmation since its too late to change anything at that point anyway.

**Board Comments** 

Delete section box confirming deletion.

**Submitter's Recommendation** 

Remove the confirmation and go ahead and refresh the screen without any further interaction with the user. If you want to provide a feedback window for the user that appears while the explorer refreshes, then goes away on its own, that would be OK.

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: ACCEPTED

Printed: Mar 26, 2003 at 8:19:58AM Page 2 of 12

Control Number Title of Prob/Requirements

02-023 JOB, DIVISION AND FILE SECURITY

**Submitter:** STEVEN FREITAS

## SI Recommendation

We do not recommend implementation. This would be a major programming effort and would result in SpecsIntact becoming high maintenance. A work around is available through the Windows Networking Security.

### **Additional Notes**

## **Explanation of Problem/Requirement**

We have a recurring problem with sections being deleted, changed or replaced by people other than the original specifier. It is generally known that the files are not protected, and people tend to their own business. However, occasionally it is necessary to take extra precautions to avoid lost effort or protect critical sections. The only way we can do that now is by backing the files up to a PC or changing the attribute property to read only through Windows Explorer. Still, that doesn't provide sufficient security.

## **Board Comments**

Microsoft security controls will accomplish this without additional programming to SpecsIntact.

## **Submitter's Recommendation**

Provide capability to assign a specifier to each section. The default would be the specifier assigned to the Division, or the Job if none have been assigned to the Divisions. Provide capability for each specifier to protect assigned sections against unauthorized changes with password. Each ascendant specifier level would have override authority for sections in their Division or Job. The system administrator would have authority to reset any and all passwords to null condition.

## Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: REJECTED

## **Control Number** Title of Prob/Requirements

02-025 GENERATING NEW REFERENCE ARTICLES IN SECTIONS

**Submitter:** CHERYL FITZ-SIMON

#### SI Recommendation

This would be a good enhancement to the Software, but is not a high priority.

Called Tara to receive her input.

#### **Additional Notes**

## **Explanation of Problem/Requirement**

When using Process / Reference Processing for selected..../ Generate New Reference Articles in Sections feature, the references are re-generated within the sections and placed in alphabetic order by the Organization Name. When the Reference Id's are added they are not in numerical order. For example if NFPA 70 and NFPA 101 were used in the body of the section and the processing was done, in the Reference Article NFPA 101 would be listed before NFPA 70.

## **Board Comments**

This would be a good feature, but not a high priority.

#### **Submitter's Recommendation**

When processing and re-generating new Reference Articles in the Sections sort the Reference IDs by Alphabetic order according to the Acronym but also by numeric order. This is the way the References are typically ordered in the Sections.

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: ACCEPTED

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Control Number Title of Prob/Requirements

02-026 ADDING SI VIEWER/EDITOR

**Submitter:** JIM QUINN

#### SI Recommendation

We do not recommend implementing this due to the following:

- 1. The SpecsIntact editor can be accessed through the start menu, programs, SpecsIntact
- 2. Verification reports can not be checked against sections
- 3. Users have a false sense that they do not need the full version of SpecsIntact to complete a job
- 4. May cause confusion among users when using the editor

## **Additional Notes**

Control Number Title of Prob/Requirements

02-027 Unified Submittal Description

**Submitter:** CHERYL FITZ-SIMON

## SI Recommendation

This would be a very good enhancement for SpecsIntact. Not only would it stop some of the confusion to the New Users but it would also cut back on the calls to the Technical Support Desk.

Place on hold until we can further research.

#### **Additional Notes**

#### **Explanation of Problem/Requirement**

Many engineers and architects need to do minor edits to selective sections. Although only a few sections are needed to edit, they must first download and install SpecsIntact, then download and install a master, and many times they do not have a full understanding of how SpecsIntact works. This causes a lot of confusion and frustration on the engineers and architects. Many of them have the sections converted to Wordspec, and then do the editing there, sending the sections back in Wordspec to the originator. They then try to convert it back to SpecsIntact, which causes many discrepancies.

#### **Board Comments**

- 1. Disclaimer to be presented everytime a user activates the program
- 2. Program with an option to downloaded form the SI website and form the CCB discs.

## **Submitter's Recommendation**

Allow for a stand alone editor so that users can do minor changes without downloading and installing the complete version of SpecsIntact.

## **Explanation of Problem/Requirement**

At present when creating a Job, the User must determine if the Submittal Description should or should not be Unified Submittal Formatting. For new Users this can be very confusing, since they do no understand what "Unified Submittal Formatting" is.

## **Board Comments**

#### **Submitter's Recommendation**

Have the software determine whether the Job being created should or should not be "Unified Submittal Formatting". This can be done by the Masters 01330 Section is pulled into the job.

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: ACCEPTED

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: ACCEPTED

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**Control Number** Title of Prob/Requirements

02-028 ADDITION TO PREPARING ACTIVITY

**Submitter:** CHERYL FITZ-SIMON

SI Recommendation

This would be a good enhancement to the Front End as well as the Master Table of Contents especially since the Unification of Army and Navy into the UFGS Master. This will also be highly beneficial to NASA if they adopt the UFGS Master.

If accepted, the SpecsIntact programming team would like to review the speed of loading when users select various columns to show.

Additional Notes

**Explanation of Problem/Requirement** 

Incorporate a way the Users can easily see who the Preparing Activity is without having to open each section.

**Board Comments** 

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: ACCEPTED

**Submitter's Recommendation** 

A new tag for the Preparing Activity <PRA> was developed and implemented into SpecsIntact 4. To take advantage of this tag, modify the Column Headers to allow the Users to view the Preparing Activity for the Section(s). Also, modify the Master Table of Contents to print the Preparing Activity. Example:

01330 NAVFAC 05/02 Submittal Procedures 01415 USACE 09/01 Metric Measurements

**Control Number** Title of Prob/Requirements

02-029 MODIFICATION TO SECTION VERIFICATION REPORT FOR

MASTERS

**Submitter:** CHERYL FITZ-SIMON

**Explanation of Problem/Requirement** 

When running the Section Verification Report for Masters, it lists all bracketed items as well as non-alphanumeric characters in the report.

Example:

Master Text preparer do not need to see this information since this is the way the Masters are designed to work.

SI Recommendation

This would be a good enhancement and highly beneficial for the master text preparer.

**Additional Notes** 

**Board Comments** 

**Submitter's Recommendation** 

Modify the Section Verification Report to Ignore <SRF> tags that contain non-alphanumeric characters.

(This idea was a result of the Reference Updating (UMRL) Meeting held here at KSC on October 8-11, 2002, with the SI Team, Mr. Quinn and Mr. Kersten.)

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: WITHDRAWN

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<u>Control Number</u> <u>Title of Prob/Requirements</u>

02-030 NEW UTILITY FOR MODIFYING BRACKTED OPTIONS IN

THE MASTERS

**Submitter:** CHERYL FITZ-SIMON

## SI Recommendation

We highly recommend that the Board approve this 1620. It would be a great help to the Master Text preparers and the user community, and would take very little implementation. This should also be worked with 02-034. It would be a great help to the Master Text preparers and the user community, and would take very little implementation.

## **Additional Notes**

## **Explanation of Problem/Requirement**

The default color for Brackets is currently set as black since Brackets are considered to be regular text. This makes it very difficult on the Users and Master text preparer to catch every single bracket in the section since they blend in with the text.

## **Board Comments**

## Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: REJECTED

## **Submitter's Recommendation**

Create a Utility to modify the Bracketed Text by inserting the new <HLS> tag around the options. The default color for the Highlight <HLS> tag is orange which makes the Bracketed Options very easy to see.. This tagging was already tested with the Bracket Replacement Feature and handles the <HLS> tags wonderfully, so there wouldn't be any modifications to the Bracket Replacement Feature. The utility would need to scan through the Masters, looking for Bracketed Options then placing the <HLS> tags around them. This would save a considerable amount of time for all the Master text preparers (UFGS and NASA).

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<u>Control Number</u> <u>Title of Prob/Requirements</u>

02-031 CHANGE REFERENCE PROCESSING FOR JOBS

**Submitter:** JIM QUINN

## SI Recommendation

This would be an excellent enhancement for the Jobs Process, as well as save a lot of time and aggravation for the Users. When doing the UFGS current work around, unresolved references occur, due to many of the references being obsolete. This enhancement would eliminate this problem.

## **Additional Notes**

## **Explanation of Problem/Requirement**

A previous 1620 was "Accepted" to allow users to Generate New Reference Articles in Sections for a Job (02-019). This process works well for Masters, but it isn't practical for Jobs. The process from the SI Explorer View, Process / Reference Processing for Selected Section(s) does the following:

Completely removes the Reference Article. It then compares the Reference IDs <RID> found in the body of the text to what is found in the UMRL. If the Reference ID does not exist in the UMRL the Reference will not be put back into the Reference Article, therefore, generating another error report.

Reference Verification Report: The following References were cited in the section(s) text, but was not found in the Reference Article.

## **Board Comments**

Meeds additional analysis done, before deciding.

## **Submitter's Recommendation**

Change the Process for Jobs to do the following:

- 1) Delete the Unused References from the Reference Article
- 2) Check the Used References against those found in the UMRL and automatically update them accordingly.
- 3) If the References were not found in the UMRL, leave in the Reference Article untouched.
- 4) Report any References that were found in the Section(s) text but not found in the Reference Article, UMRL or Supplemental.

This would save a lot of problems and time for the Users and Technical Proponents.

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: DEFERRED

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**Control Number Title of Prob/Requirements** 

02-032 Expand the job name beyond 8 characters

**Submitter:** JOHN GROBOSKI

SI Recommendation

This is a good enhancement, but will take time. The 8 character limitations are embedded in multiple locations. If accepted, we do suggest making a limitation, to be determined by the board.

**Additional Notes** 

**Control Number Title of Prob/Requirements** 02-033 Indicate INS/OVR in lower status bar

**Submitter:** JOE LOONEY

SI Recommendation

We do not recommend due to the time it would take to implement, and the minimal

number of users it would impact.

**Additional Notes** 

Title of Prob/Requirements Control Number

02-034 ALLOW JOBS/MASTERS TO PRINT IN COLOR

**Submitter:** CHERYL FITZ-SIMON

SI Recommendation

This would be a good enhancement to incorporate into the Process & Print option and

should be worked with 02-030.

**Additional Notes** 

**Explanation of Problem/Requirement** 

We are in the process of developing a directory structure to store project information. The two main documents are plans and specifications. We would like our plans to following the file naming convention established by the National CADD Standards. Which allows for up to 28 characters to define the drawing. A portion of the file name will be the project code, which is a unique 10 character code for all of the projects in the District. It would be nice if we could name the job in SpecsIntact with the same project code. I understand that the reason you are limiting the job names is to be compatible with your 16 bit application. However, I am not sure why you would need to be backwards compatible. A \*sec file created with your 16 bit application should be able to be read by the 32 bit application. There is no reason for someone to continue to work in the 16 bit application when the software is

**Board Comments** 

With a new limitation of 16 characters.

**Submitter's Recommendation** 

**Explanation of Problem/Requirement** 

The status of the keyboard for inserting or overstrike is not indicated in the

editor when the screen is in the restore down mode

**Board Comments** 

This would take to much programmer time to make a minor change

**Submitter's Recommendation** 

Indicate INS/OVR in lower status bar.

**Explanation of Problem/Requirement** 

At present, you cannot print a Job or Master in color from the SpecsIntact Front End, but it is supported in the 32-bit SpecsIntact Editor.

**Board Comments** 

**Submitter's Recommendation** 

From the Process & Print menu, give the users the option to print Jobs/Masters in color.

Board Reviewed - Nov 21, 2002 **Date Completed:** 

Version:

Change was: ACCEPTED

Board Reviewed - Nov 21, 2002 **Date Completed:** 

Version:

Change was: REJECTED

Board Reviewed - Nov 21, 2002 **Date Completed:** 

Version:

Change was: ACCEPTED

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Control Number Title of Prob/Requirements

02-035 RTF Editor

**Submitter:** JED DIXON

SI Recommendation

We recommend having SpecsIntact search on the user's system for a program that can work as the RTF editor, example Microsoft Word, Word Perfect, etc. and using this program as the RTF editor.

**Additional Notes** 

Control Number Title of Prob/Requirements

02-036 Moving the Change Request From Location

**Submitter:** JED DIXON

SI Recommendation

We recommend working in conjunction with 02-037 and allow users to optionally specify a single location for these files. If no location is specified then we would continue to use the default working directory.

**Additional Notes** 

**Explanation of Problem/Requirement** 

I have been using the RTF Editor to create a master cover page for our projects, and have noticed that it is very stripped down and difficult to use. Some enhancements that might improve it's usability are: 1. Add controls for margins 2. Add control that permits viewing of non-printing editing marks 3. Add print preview tool 4. Fix the "printer setup" tool (it cannot be accessed with the version I am now using)

**Board Comments** 

Modified per SpecsIntact teams recommendations.

**Submitter's Recommendation** 

Create an RTF Editor that has the capability to control margins, print preview, and allow for the control of the viewing of non-printing editing marks.

**Explanation of Problem/Requirement** 

We use multiple working directories for jobs and masters, but the Change Request Form wants to save newly created change requests to whichever default working directory is selected in the Working Directory tool. As a result I have Change Request forms scattered across three directories, and must manually consolidate them to one. This utility could be improved by coding which allows selection of a default location for change requests, and/or a drop-down list of locations to select from. Since change requests are usually submitted by an individual, maybe a location on that person's C: drive would make sense. On the other hand, using a network location would give the option to make the requests viewable by all concerned.

**Board Comments** 

**Submitter's Recommendation** 

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: ACCEPTED

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Version:

Change was: ACCEPTED

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Control Number Title of Prob/Requirements

02-037 Move the Templates into one location

**Submitter:** JED DIXON

## SI Recommendation

We recommend working in conjunction with 02-036 and allow users to optionally specify a single location for these files. If no location is specified then we would continue to use the default working directory

## **Additional Notes**

Control Number Title of Prob/Requirements

02-038 REFERENCE WIZARD

**Submitter:** JIM WHITEHEAD

#### SI Recommendation

We recommend approving this to help with the updating and keeping current the references.

## **Additional Notes**

## **Explanation of Problem/Requirement**

We use multiple working directories for jobs and masters, but the SI Documents tool wants to save newly created templates to whichever default working directory is selected in the Working Directory tool. As a result I have templates scattered across three directories, and must manually consolidate them to one. Currently, when we create a new job we must browse to the location of the template, instead of having all master documents appear at a default location when the templates tab is selected. This utility could be improved by coding which allows selection on the Templates tab of a default location for templates and/or a drop-down list of locations to select from. Also, since master templates must be available to anyone creating a job, the best location to default to would be that location where the primary master is located (which in our case is our Alaska master).

### **Board Comments**

## **Submitter's Recommendation**

## **Explanation of Problem/Requirement**

The SI Board Submitted and Approved this Change Request at the SI CCCB Meeting 11/21/02: The new Reference Wizard and Reference Checking features are valuable tools that can help ensure accurate Reference editing in the SpecsIntact Editor. These new features should be enhanced to help ensure accurate entry of Reference information in Si Sections.

#### **Board Comments**

We recommend that this be a high priority.

## **Submitter's Recommendation**

Modify SI Editor to help prevent erroneous Reference entries when editing SI Sections: 1) Require the use of Reference Wizard to insert any new reference tags (RID, RTL, etc.). 2) Automate or guide users through the process of searching the default Master Reference List (or UMRL) AND the Supplemental Reference List in the Reference Wizard, so that novice users won't need to know which lists to search to find the references they need. 3) When a needed reference cannot be found in the Master Reference List (or UMRL) or the Supplemental Reference List, offer a convenient way for the user to manually enter the needed Reference information, and then automatically add this information to the Section Reference Article (as appropriate) and b) the user's Supplemental Reference List. 4) Modify the new Reference Checking feature to optionally update the Section Reference Article with the correct Reference information found in the Master Reference file, or to update the Supplemental Reference List with the Reference information already found in the current Section Reference Article.

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: ACCEPTED

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: ACCEPTED

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Control Number Title of Prob/Requirements

02-040 XML

**Submitter:** JIM WHITEHEAD

SI Recommendation

We recommend that this change be implimented as soon as possible.

**Additional Notes** 

Control Number Title of Prob/Requirements

981011 MAKE SECTION/PROJECT TOC MORE DISTINCTIVE

**Submitter:** DOUG LARSEN

SI Recommendation

Some users would not want this, so we would have to make it optional. Providing this option with continuous page numbering would be confusing, so we recommend limiting to cases where each section is numbered separately. A week is all that is needed to implement with this limitation.

**Additional Notes** 

**Explanation of Problem/Requirement** 

Per CCCB meeting, 11/02 the board has directed us to modify Specsintact software to support current format, and new XML compliant format, simultaneously.

**Board Comments** 

**Submitter's Recommendation** 

We will need to support current format along with new XML format for several years.

**Explanation of Problem/Requirement** 

Section and Project TOC should be printed with page lettering (such as "i" and "ii") instead of numbers. The Table of Contents is more of an Index than a page of the specification.

**Board Comments** 

11/17/98 - Deferred for review at another time.

06/13/02 - Not sure if there are enough users out there that would warrant adding such an option.

11/21/02-Not enough users to warrent the time it would take to make the programming change.

**Submitter's Recommendation** 

Re-code the software to process Table of Contents with page numbering that reflects index numbering rather than page numbering as in the specification. This will make the sections less confusing.

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: ACCEPTED

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: REJECTED

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**Control Number** Title of Prob/Requirements

991001 ABILITY TO GET TOTAL PAGE COUNT PER

SECTION/PROJECT

**Submitter:** MARTHA MULLER

### SI Recommendation

This is a feature the DOS Version (1.4) offered the users. At their request they would like this feature incorporated into the current version.

If approved, it is our recommendation to bring this feature back and build it into future releases of the 32-bit software.

## **Additional Notes**

## **Explanation of Problem/Requirement**

The SI help desk has received this request from several customers. Add the ability to get the total number of pages per section and also per project without going in and opening/retrieving every section.

## **Board Comments**

Deferred until the next SI-CCB Meeting.

Re presented at the November 21, 2002 meeting for the board. The board approved approved this change request with a low priority.

## **Submitter's Recommendation**

Generate a report that would allow the users to view/print a report that generates the total page count for the Sections, STOC, PTOC and Total page count for the entire project.

Example: 08310 25

01000 10

STOC 2 PTOC 6

TOTAL: 43

Board Reviewed - Nov 21, 2002 Date Completed:

Version:

Change was: ACCEPTED

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